# Elected Members Pecuniary Interests Register

March 2023 - February 2024



DOCUMENT



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#### **Purpose of Register**

South Waikato District Council's (SWDC) Pecuniary Interests Register is published in accordance with section 54A of the Local Government Act 2022 (the Act).

The purpose of the Register is to record elected members' interests to provide transparency and to strengthen public trust and confidence in local government processes and decision-making.

The register records such information as name of each company a member may be a director of, name of every company or business entity in which a member may have a pecuniary interest, name of each employer of the member, name of each Trust in which the member has a beneficial interest, name of any organisation or trust the member is a member of, and whether that organisation receives funding from the Council, location of real property the member has a legal interest in.

This Register will be updated on an annual basis.

#### **Contents of Pecuniary Interest and Gift Returns**

- 1. Are you a director of a company?
- 2. Do you hold, or control more than 10% of voting rights in a company?
- 3. Do you have a pecuniary interest in any other company of business entity? (Except as an investor in a management investment scheme.)
- 4. Are you employed?
- 5. Do you have a beneficial interest in a trust?
- 6. Are you a member of an organisation, a member of the governing body of an organisation, or a trustee of the trust <u>AND</u> that organisation or trust receives, or has applied to receive funding from the Council, or community board to which you are elected?
- 7. Are you appointed to any organisation by virtue of being an elected member?
- 8. Do you have a legal interest, other than a trustee, in any real property?
- 9. Are you a beneficiary of a trust that holds real property?

  (Excluding a trust that is a unity trust you have already disclosed under question 5 or a trust that is a retirement scheme whose membership is open to the public.)
- 10. Have you travelled to any country, other than New Zealand, where your travel and accommodation costs were not paid in full by you and/or a member of your family? (For this question, "family" means the member's spouse, partner, parent, grandparent, child, stepchild, foster child, grandchild, or sibling.)
- 11. Have you received any gift that:
  - a. Has an estimated market value in New Zealand of over \$500? Or
  - b. When combined with all the other gifts from the same donor, have a total estimated market value in New Zealand of over \$500?
- 12. Have you received any payment for an activity in which you are involved, excluding:
  - a. Any salary or allowance paid to you under the Remuneration Authority Act 1977 or the Local Government Act 2002?
  - b. Any payment received from an interest that has already been disclosed in this return? Or
  - c. Any payment made in respect of any activity that you ceased to be involved in before becoming an elected member?



## **Mayor Petley, Gary**

1.	Directorship:
	N/A

2. Company Voting Rights:

3. Pecuniary Interests: 10% share in Race Horse

4. Employment: N/A

5. Beneficial Trust Interests: N/A

6. Organisation Memberships: Non voting Member - Rangiura Trust Board, Retirement Aged Care

- 7. Appointment to organisation by virtue of being an elected member: Non voting Member Rangiura Trust Board, Retirement Aged Care
- 8. Legal Property Interests: Home - Putaruru
- 9. Property Beneficiary: N/A

10. Travel Costs:

N/A

11. Gifts: N/A

12. Other Sources of Income:



# Deputy Mayor Machen, Bill

1.	Directorship: N/A
2.	Company Voting Rights: N/A
3.	Pecuniary Interests: Big Tin Shed, Building
4.	Employment: N/A
5.	Beneficial Trust Interests: N/A
6.	Organisation Memberships: N/A
7.	Appointment to organisation by virtue of being an elected member: Member - Regional Council Transport
8.	Legal Property Interests: Home - Tokoroa
9.	Property Beneficiary: N/A
10.	Travel Costs: N/A
11.	Gifts: N/A
12.	Other Sources of Income: N/A



#### Cr Daine, Hamish

 Directorship: Daine Maintenance, Handy Man

2. Company Voting Rights: Daine Maintenance

3. Pecuniary Interests:

Controlling Interest - Hoha Clothing, Retail Clothing

4. Employment:

Self Employed - Daine Maintenance

5. Beneficial Trust Interests:

N/A

- 6. Organisation Memberships:
  - Tokoroa Intermediate School, School
  - Te Awhimai Kohanga Reo, Pre-school
  - Tokoroa Mountain Bike Club, Recreational/Tourism (Ceased membership 09.04.23)
- 7. Appointment to organisation by virtue of being an elected member: Vice Chair/Council Representative Senior Citizens Tokoroa (Ceased membership 17.10.23)
- 8. Legal Property Interests: Home and rental – Tokoroa, Tokomaru Bay
- 9. Property Beneficiary:

N/A

10. Travel Costs:

N/A

11. Gifts:

N/A

12. Other Sources of Income:



# Cr Farrell, Marie

Directorship: N/A
Company Voting Rights: N/A
Pecuniary Interests: N/A
Employment: N/A
Beneficial Trust Interests: N/A
Organisation Memberships: N/A
Appointment to organisation by virtue of being an elected member: N/A
Legal Property Interests: Home and rental – Putaruru and Ngatira
Property Beneficiary: N/A
Travel Costs: N/A
Gifts: N/A
Other Sources of Income: N/A



#### Cr Garner, Rebekah

1. Directorship:

The Event Girl Ltd, Event Management Something Blue 2022, Gift Boxes

2. Company Voting Rights:

The Event Girl Ltd Something Blue 2022

3. Pecuniary Interests:

The Event Girl Lid Something Blue 2022

4. Employment:

Self employed - The Event Girl Ltd and Something Blue 2022

5. Beneficial Trust Interests:

N/A

6. Organisation Memberships:

N/A

7. Appointment to organisation by virtue of being an elected member:

N/A

8. Legal Property Interests:

Home - Tokoroa

9. Property Beneficiary:

N/A

10. Travel Costs:

N/A

11. Gifts:

N/A

12. Other Sources of Income:



#### Cr Lee, Thomas

ip:

2. Company Voting Rights:

N/A

3. Pecuniary Interests:

N/A

4. Employment:

Prelim (Plant Reliability Engineering Ltd), Vibration Analysis and Lubricants

5. Beneficial Trust Interests:

N/A

- 6. Organisation Memberships:
  - Trustee Mokaihaha Kokako Trust, Kokako Breeding and Expansion
  - Driver South Waikato Community Hospital Transport, Patient Transfers
  - Council Member Trade Training, Youth Training
  - Joint Committee Waikato Civil Defence Emergency, Waikato Regional Council
- 7. Appointment to organisation by virtue of being an elected member:
  - Council Member Trade Training, Youth Training
  - Joint Committee Waikato Civil Defence Emergency, Waikato Regional Council
- 8. Legal Property Interests:

Home - Tokoroa

9. Property Beneficiary:

N/A

10. Travel Costs:

N/A

11. Gifts:

N/A

12. Other Sources of Income:



#### Cr Nelis, Hans

1. Directorship:

N/A

2. Company Voting Rights:

N/A

3. Pecuniary Interests:

JCP & AAMG Nelis Partnership, Dairy Farming

4. Employment:

JCP & AAMG Nelis Partnership

5. Beneficial Trust Interests:

N/A

- 6. Organisation Memberships:
  - Pride of Putaruru, Community
  - NZ Timber Museum, Community
  - Waikato River Trails. Community
  - South Waikato Environment Initiatives, Community
- 7. Appointment to organisation by virtue of being an elected member:
  - Pride of Putaruru, Community
  - NZ Timber Museum, Community
  - Waikato River Trails. Community
  - South Waikato Environment Initiatives, Community
- 8. Legal Property Interests:

Home - Putaruru

9. Property Beneficiary:

N/A

10. Travel Costs:

N/A

11. Gifts:

N/A

12. Other Sources of Income:



## Cr Purdy, Kerry

Directorship:
 BJ & KJ Purdy Partnership, Dairy Farming/Share Milking

2. Company Voting Rights: BJ & KJ Purdy Partnership

3. Pecuniary Interests: BJ & KJ Purdy Partnership

4. Employment: N/A

5. Beneficial Trust Interests:

N/A

- 6. Organisation Memberships:
  - Director Tirau Lions, Charity
- Appointment to organisation by virtue of being an elected member: N/A
- 8. Legal Property Interests:

N/A

9. Property Beneficiary:

N/A

10. Travel Costs:

N/A

11. Gifts:

N/A

12. Other Sources of Income:



# Cr Te Kanawa, Maria

1.	Directorship: N/A
2.	Company Voting Rights: N/A
3.	Pecuniary Interests: N/A
4.	Employment: CEO - Raukawa Charitable Trust
5.	Beneficial Trust Interests: N/A
6.	Organisation Memberships: N/A
7.	Appointment to organisation by virtue of being an elected member: N/A
8.	Legal Property Interests: Home - Tokoroa
9.	Property Beneficiary: N/A
10.	Travel Costs: N/A
11.	Gifts: N/A
12.	Other Sources of Income: Te Kura Kaupapa Māori o Te Hiringa - Board of Trustee Schedular payment



# Cr Teokotai, Josiah

1. Directorship: N/A

2.	Company Voting Rights: N/A
3.	Pecuniary Interests: N/A
4.	Employment: General Manager - Tokoroa Council of Social Services
5.	Beneficial Trust Interests: N/A
6.	Organisation Memberships: Chair person - Halo Charitable Trust, Food Distribution
7.	Appointment to organisation by virtue of being an elected member: N/A
8.	Legal Property Interests: N/A
9.	Property Beneficiary: N/A
10.	Travel Costs: N/A
11.	Gifts: N/A
12.	Other Sources of Income: N/A



## Cr Wallace, Sandra

1.	Directorship:
	N/A

2. Company Voting Rights:

N/A

3. Pecuniary Interests:

Owner – Miss Flo Jo, Coffee Cart (as at 31.07.23)

Employment:

Seller - Harcourts (Kevin Deane Real Estate) (Resigned 01.09.23)

5. Beneficial Trust Interests:

ΝΙ/Δ

6. Organisation Memberships:

NI/Δ

7. Appointment to organisation by virtue of being an elected member: Council Representative - South Waikato Art Trust, Running Plaza Theatre

8. Legal Property Interests:

Home - Putaruru

9. Property Beneficiary:

N/A

10. Travel Costs:

N/A

11. Gifts:

N/A

12. Other Sources of Income: